

## EFFORT CERTIFICATION

#### AUGUST 2019

#### **Effort Certification**

The Banner Effort Certification system documents and verifies the portion of time (or effort) that university personnel devote to grants and sponsored projects, teaching, clinical practice, and other activities. You will receive a notification from your department or the Division of University Research if you need to certify your effort. There are three phases of the Effort Certification process – Pre-Review, Certify and Post Review, but not every grant or sponsored project follows all three phases. Check with the Division of University Research if you are not sure which schedule to follow.

#### **Goals of this Guide**

Certification is the second phase in the effort reporting process. In this phase, the personnel who received compensation from the grant or sponsored project (the Certifier) will go into the module and certify their own effort report. In some departments, the PI will certify the effort of the personnel working on their grant or sponsored program.

In this guide you will learn how to log into Effort Certification, certify your own effort and review.

My Activities	
Enter Time	
Electronic Personnel Action Forms (E	PAF)
Faculty Load and Compensation	
Effort Certification	
Campus Directory	

#### LOG INTO BANNER SELF SERVICE

- 1. Log on to Banner Self Service (banner.rowan.edu)
- 2. Select the Employee tab and then Effort Certification\*.

\*When Banner 9 Employee Profile goes live in Fall 2019, you will select Employee Dashboard instead. In Employee Dashboard, select Effort Certification

#### **SELECT EFFORT**

- 1. Select the tab Certify My Effort.
- 2. The effort you need to certify will have a status of Awaiting Certification Unlocked.
- 3. Select the effort by double clicking it.

Certify My Effort Review Or Certify Reports

#### CERTIFIER

#### AUGUST 2019

### **EFFORT CERTIFICATION**

#### **CERTIFY EFFORT**

- 1. When the record opens, select Certify.
- 2. You will receive a notification to confirm the effort.
- 3. Select I Agree.



Certi	fied Successfully
	Report Status
	SSB9-TSO Statford July 23, 2019 - July 24, 2019
	Certified - Unlocked

# Certify × By certifying the effort report, I am confirming that the fund information and percentages are reasonable representations of university compensated effort for the individual named on the effort report. Cancel I Agree

#### REVIEW

- 1. You will receive a green notification that the record was Certified Successfully.
- 2. The report status will change to Certified-Unlocked.
- 3. Select the Routing Queue tab.
- 4. Under your name you will see a green check next to Certified.
- 5. At the bottom of the page you will see the Add Member Button. Never choose that button.



#### **ADDITIONAL INFORMATION**

For more information on Effort Certification, including frequently asked questions, please see the Effort Certification web page at **go.rowan.edu/effortcert**. For assistance or if you have questions about the effort displayed, please contact the Division of University Research at (856) 256-5599.





