# **NOVAtime University**

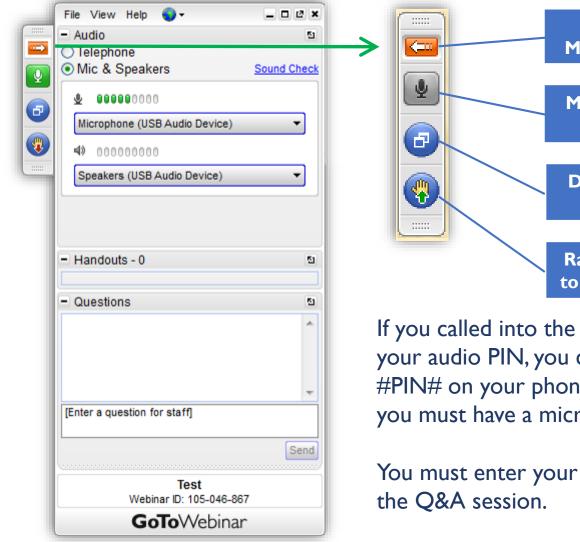
# NOVAtime 5000 AWS SWS Dashboard & UI Enhancements

Presenters: Program Management Office (PMO) Paul Rodriguez, Joyce Jan & Linda Cannon

Please download the session handouts from the "Handouts" section of the session control panel prior to the start of the session.



# **GoToWebinar Controls**





If you called into the session and did not enter your audio PIN, you can still add it by pressing #PIN# on your phone. If using computer audio, you must have a microphone.

You must enter your audio PIN to participate in NOVAtime®

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# Who this call is for

- The session is designed to provide a preview of the upcoming Supervisor Dashboard, enhanced Navigation and UI for
  - NOVAtime 5000 SaaS Supervisors and administrators
  - Partners & resellers





#### When Will The New Features Be Available?

- The session is designed to provide a preview of the upcoming Supervisor Dashboard, enhanced Navigation and UI that will be available on-demand after 5/5's system update for Farm I/Farm4 clients. Contact your NOVAtime reseller or Support.
- These features will be automatically enabled for clients in Farm I/Farm4 after 6/2's scheduled update.
- After the scheduled NOVAtime 5000 farm sync on 6/22, all NOVAtime 5000 SaaS clients will be switched to use the new features.

# Agenda

### Navigation

Changes and Live Demo

#### SWS/AWS Dashboard

• Changes and Live Demo

#### **PTO Approval**

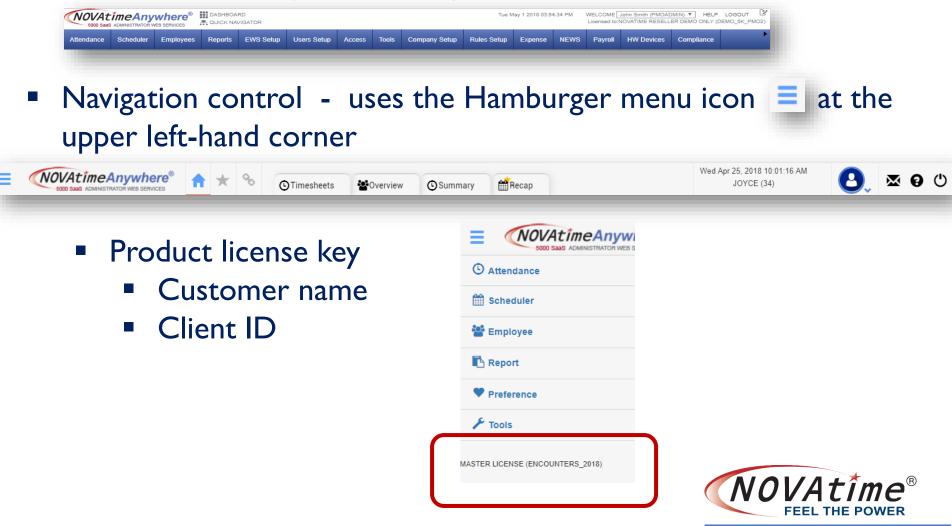
• Changes and Live Demo

**Questions and Answers** 

• Q & A Session



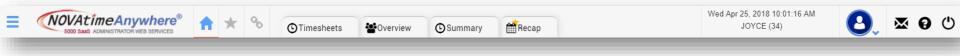
Menus are no longer at the top of the screen. From –



Navigation control - uses the Hamburger icon 
 at the upper left-hand corner

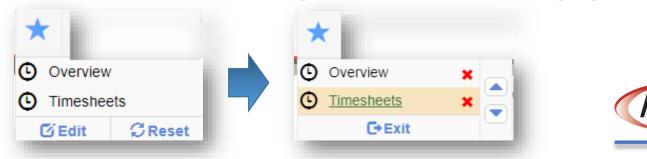
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<ul> <li>Categories</li> </ul>	O Attendance	Overview	In/Out Board
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		Calendar Summary	





- No Dashboard Assist Panel
- Dashboard Enabled Assist Panel + Dashboard gadgets
- Start (Favorite) icon <u>> Stores your most frequently used pages</u>

  - Edit button Rearrange order of favorite pages





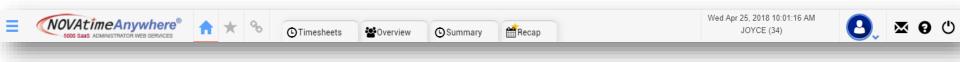
- Myself EWS menu option available if you are a supervisor/admin and also an employee in the NOVAtime system (SSO toggle is enabled)
- Settings menu option

Mon Apr 30, 2018 11:16 Dana Jones (34)	:39 AM	∞ 0	Ċ	Tue Aug 22, 2017 5:38:24 PM DANA, JONES (9001)	-
	Myself				



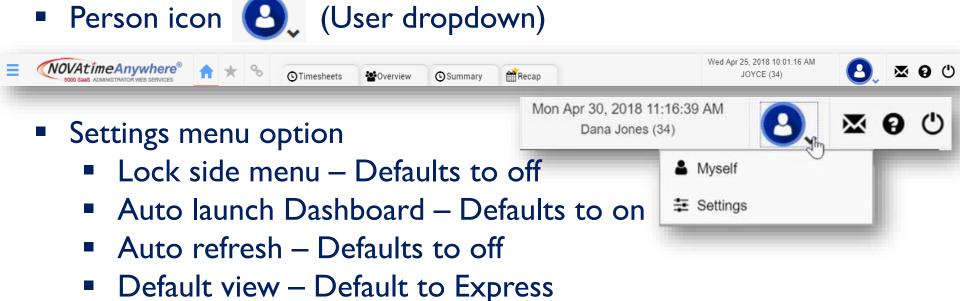
Messages icon <u>M</u> – Lists all the messages sent to the supervisor

Logoff icon ()





# **AWS / SWS Dashboard Settings**





# **AWS / SWS Dashboard Settings**

E COVAtimeAnywhere® A X Construction web services	Tue May 1, 2018 08:41:07 PM         Dana Jones (34)
Settings	
▲ Preference Setup	
Lock Side Menu On Auto Launch DashBoard On	

#### ▲ Dashboard Setup

	Auto Refresh Off    Default View: Express Detail	Gadget Configuration
	Note: Please select the gadget to display, configure or add a new gadget.	Gadget Type Assist Panel 🔻
	Assist Panel	Exception On PTO Status On
	Unprinted Point Documents	Timesheet On
	Point Balance	Status
	Employee Seniority	
_	User Reports 🖉	



# **AWS / SWS Dashboard Settings**

#### Available gadgets:

- Employee Seniority
- Exception Summary
- FMLA Active Cases
- Message
- Public Message
- Point Balance
- Push Device Status
- Time off Request
- Time off Request Approval
- Unprinted Point Documents
- User Reports
- Background image URL



# **Assist Panel:**

- Pay period control
  - Exceptions
  - Timesheet status
  - PTO status counts
- Express view; expand to review daily details
  - Daily scheduled headcount and hours, & actual Reg/OT hours
  - Daily exception count
- Further expand to see all available schedules for each specific day



#### No Dashboard – Your typical landing page

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### No dashboard, with favorites enabled

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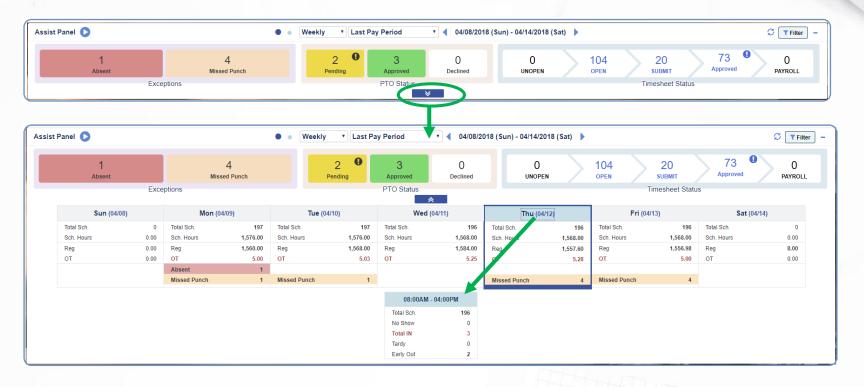


#### When a Administrator / Supervisor logs in, the new dashboard is shown immediately if dashboard is auto launched.

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FEEL THE POWER

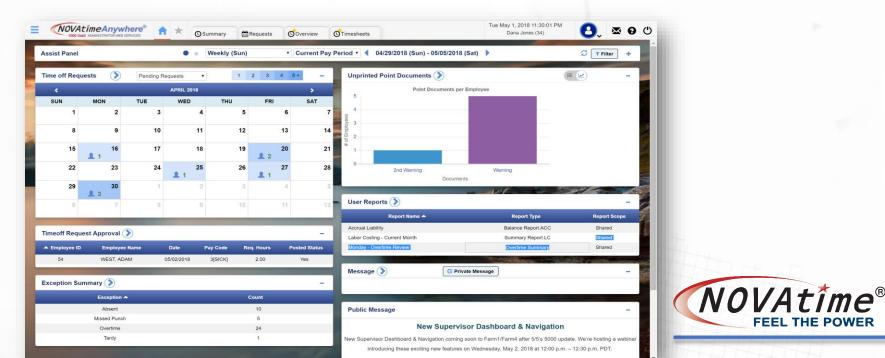
 When a Administrator / Supervisor logs in, the new dashboard is shown immediately if dashboard is auto launched.





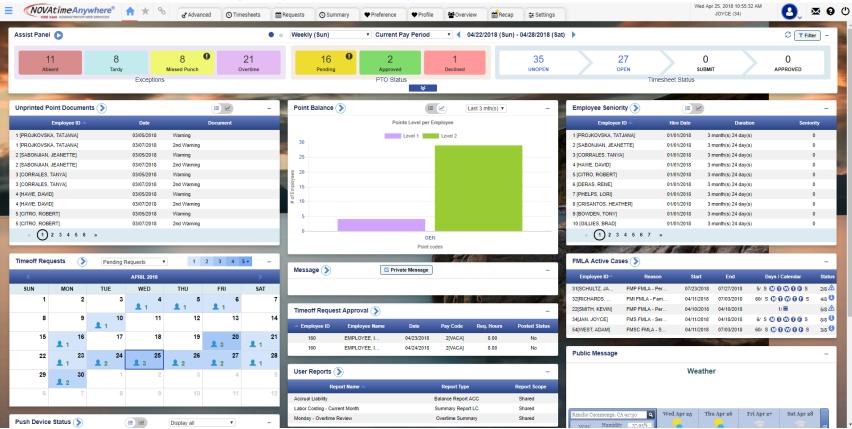
#### **AWS / SWS Dashboard Gadgets**

- Majority of the existing gadgets are available; some consolidated into
  - Assist Panel Approval Status, Schedule vs Actual, Pay Cycle Control
  - In/Out Board Approaching Hours, Approaching Overtime, Elapsed Time, Punch Headcount



## SWS/AWS Dashboard

- a shortcut to the associated webpage; tap on the gadget title to change the gadget name
  - A shortcut to change the view from and to graph view and list view
- <sup>© Private Message</sup> Sends a private message to employee(s)
  - Public messages (SSO clients)



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## **SWS/AWS** Dashboard

- - Collapses / Expands gadget; tap on the minus symbol
  - Click icon to pause or play the public messages (If more than one setup)
    - Clickable dropdown menu to change of data in Time-Off Request gadget
      - Pending requests
      - Leave-shared schedule
- Pending + Leave-shared Pending + Leave-shared

1+ 2+ 3+ 4+ 5+ - Informs user of how many requests are in the gadget based on color



# **UI Changes**

#### Sub-menu Pages: Employee & Payroll categories

	nywhere	•	The Personal	<b>* O</b> limany ©	Accruals	# Requests	Overview	Wed May 2, 2018 12:04:20 AM Dana Jones (34)	₿.	× 9	) U
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NAME	ID 📥		🥖 JONES, DANA -	34 Goto Timesheet	ts Goto Schedule						
SMITH, KEVIN	22	*									
NOVA, TIMMY	32		Department : 400	Job : 100	Pay Policy:	2 • St	hift Number: 3	Pay Category: 1	Holiday Rule	1	
CLARK, JEFF	33										
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SHAW, TIFFANY	35	Gender:		<select></select>	•	Marital Stat	us:	<select></select>	•		
BROWN IOF	20			·							



# In/Out Board

#### In/Out Board

- Approaching Meals/Breaks filter
- Approaching Scheduled Hours filter
- Current punch/pay code status (click + to expand to display all in/out records)
- Clock Out column Work v. Scheduled Hours progress bars
- Meal column Taken or automatically deducted ( < ), no meal ( × ), or not yet (blank)

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=		<b>MEANYWHERE<sup>®</sup></b> DMINISTRATOR WEB SERVICES	<b>A X S</b>	<ul> <li>Un/0</li> </ul>	Dut Board 🗙	C Timesheets	General					JOYCE (34	34)	8.	× 9	Q
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In	n Out Board 🕕													In/Out	No Show	
	Employee ID	First Name	Last Name	Sta	atus	Pay Code		Time Zone	Clock In		Clock Out		Meal	Clock	Reason	
	15	TRACE	MARTINEZ	In	Out	0[WORK HOUF	IRS]	GMT -08:00	06:00 AM		08:00 PM		×	DETAIL		
	21	DOROTHY	DOMINGUEZ	In	Out	0[WORK HOUF	IRS]	GMT -08:00	06:00 AM		04:00 PM		×	DETAIL		
	32	PAUL	RICHARDS	In	Out	0[WORK HOUP	IRS]	GMT -08:00	09:38 AM	Punch Out Befor	re: 2:38 PM		Y	ewslogin		
	33	JEFF	CARUTHERS	In	Out	0[WORK HOUF	IRS]	GMT -08:00	08:15 AM	Punch Out Befor	re: 1:15 PM		1	DETAIL		
+	34	JOYCE	JAN	In	Out	0[WORK HOUF	IRS]	GMT -08:00	08:00 AM	Scheduled Work	6 / 8 Hours		-	ewslogin		
	36	JOE	PALLADINO	In	Out	0[WORK HOUF	IRS]	GMT -08:00	08:00 AM	Scheduled Work	6.62 / 8 Hours			DETAIL		
	38	JAMIE	STUTZ	In	Out	0[WORK HOUF	IRS]	GMT -08:00	07:00 AM	Punch Out Befor	re: 12:00 PM		1	DETAIL		
	44	MICHELLE	HAGEMAN	In	Out	0[WORK HOUF	IRS]	GMT -08:00	06:00 AM		04:00 PM		×	DETAIL		
	45	LACY	NICHOLS	In	Out	0[WORK HOUF	IRS]	GMT -08:00	09:30 AM	Punch Out Befor	re: 2:30 PM		1	MULTIADD		
	49	TERRI	SAVAGE	In	Out	0[WORK HOUF	IRS]	GMT -08:00	09:00 AM	Punch Out Befor	re: 2:00 PM			DETAIL		
	« (1) z »															



## **No Show Board**

#### No Show Board:

 Based on each employee's scheduled start time. If an employee has not punched in by his or her scheduled start time, they will appear on the No Show Board until they do punch.

KOVAtimeAnywhere®	♠ ★ % ⓒ In/Out Box	ard 🗙 OTimesheets		Fri Apr 13, 2018 03:45:48 PM James (JAMES)	0, 😣 🛛 🔾
n/Out Board < 4/13/2018 🕨				Filter Emp	oyee Per Page: 10 🔻
▼ Filter Employee				Group By: Se	lect • Go
o Show Board 🕕					In/Out No Show
✓ 5 08:00 AM ~ 04:00 PM					
Employee ID	First Nar	me	Last Name	Pay Code	
	8195	JAMES	WALKER	0[WORK HOURS]	
	8196	JAMES	GINTY	0[WORK HOURS]	
	8196 8197	JAMES RUTH	GINTY PARDES	0[WORK HOURS] 0[WORK HOURS]	



Time-Off Request

KOVAtimeAnywhere®     Sources	<b>*</b> * %	🛗 Requests 🗙	Recap	Timesheets	Gene	ral												V		r 25, 201 Demo (I		:37 PM		8	).	<b>1</b>	0
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7 [32] RICHARDS, PAUL		Change Statu	s :		2		4	5	6	7	1 8	2 9	3 10	1 8	2 9	3 10	4	5 12	6 13	7 14	6	7	1 8	2 9	3 10	4	5 12
7 [33] CARUTHERS, JEFF		Change Statu	s :		2		11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
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▼ [35] SHAW, DHARMESH		Change Statu	s :		6		25	26	27	28	29	30	31	29	30						27	28	29	30	31	_	
T [36] PALLADINO, JOE		Change Statu	s :		6 🗸				Ju	1e 2(	)18					Ju	ly 20	)18					Auar	ust 2	018		
T [38] STUTZ, JAMIE		Change Statu	s :		1 🗸		s	М	т	W	Т	F	s	S	М	Т	w	т	F	s	s	М	т	W	т	F	s
T [39] RIVKIN, ANDREW		Change Statu	s i		1 🗸				_		_	1	2	1	2	3	4	5	6	7				1	2	3	4
T [41] SALDANA, LUCY		Change Statu	s :		1		3 10	4	5 12	6 13	7 14	8 15	9 16	8 15	9 16	10 17	11 18	12 19	13 20	14 21	5 12	6 13	7 14	8 15	9 16	10 17	11 18
							17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
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Schedule Request

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T [35] SHAW, DHARMESH		Change Status	:		3 🗸	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
T [40] FUEHRER, SCOTT		Change Status	:			18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
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						24	25	26	27	28	29	30	29	30	31					26	27	28	29	30	31	



- Group filter
- Request count
  - All Requested
  - Pending default
  - Approved (All)
    - Posted
    - Unposted
  - Declined
- Calendar & List

Daily Request Count – click on the Setup icon to change color

	NOVAtimeAnywhere®	<b>↑</b> ★ %	🛗 Requests 🗶 📸 Recap 💿 Timeshe	eets 🏕General		Wed Apr 25, 2018 12:09:11 PM Demo (DEMO)	🕘 🙎 🖯 🙂
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🗎 Save	◆ Undo	t Add Request	▼ Paycode Filter			<ul> <li>Mar 2018 </li> </ul>	▶ - ◀ Jan 2019 🚞 ▶
+	Group Filter: NONE	10 Employees	47 All Requested	34 Pending	12 Approved (All)		1 Declined
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<b>T</b> Filte	er Employee			Status: All	•		1 2 3+ 5+ 7+
						NOVA	

#### Set Request Count Color

Color

Cancel

#### 🖍 Note:

Please enter the request count and the color. This will highlight all the days in the month that have the total request count with its associated color.

**Request Count** 

1 or more

2 or more

3 or more

5 or more

7 or more

Set Default

- Expand All button
- Quick approval
- Expand an employees' requests
- Sort by the request date

E COVAtimeAnywhere® A *	Sequests ★ ∰Recap OTimesheets	General											W	/ed Apr 3 D	25, 201 Jemo (D		59 PM		8	).	🙎 🕻	) C
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T [33] CARUTHERS, JEFF	Change Status	2 🗸	11	12	13	14	15	16 17	1	5 16	17	18	19	20	21	13	14	15	16	17	18 1	19



Filter

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- A near legacy Scheduler > Request > Detail page
  - List Calendar List
    Minimize the Employee List -

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ID	Employee	Date	Paycode	Hrs	Requested On ↓1	Status	Start	End	Note
33	CARUTHERS, JEFF	Mar 8, 2018	2 [VACA]	8.00	Mar 15, 2018	Approved •			Q
31	SCHULTZ, JAMES	Mar 9, 2018	2 [VACA]	8.00	Mar 15, 2018	Approved •			
33	CARUTHERS, JEFF	Mar 9, 2018	2 [VACA]	8.00	Mar 15, 2018	Declined •			Q
31	SCHULTZ, JAMES	Apr 2, 2018	2 [VACA]	8.00	Mar 15, 2018	Approved •			$\Box$
31	SCHULTZ, JAMES	Apr 3, 2018	2 [VACA]	8.00	Mar 15, 2018	Approved •			Q
31	SCHULTZ, JAMES	Apr 4, 2018	2 [VACA]	8.00	Mar 15, 2018	Pending •			
31	SCHULTZ, JAMES	Apr 5, 2018	2 [VACA]	8.00	Mar 15, 2018	Pending •			Q
31	SCHULTZ, JAMES	Apr 6, 2018	2 [VACA]	8.00	Mar 15, 2018	Pending •			
35	SHAW, DHARMESH	Mar 16, 2018	2 [VACA]	8.00	Mar 16, 2018	Approved •			
40	FUEHRER, SCOTT	Mar 16, 2018	2 [VACA]	8.00	Mar 16, 2018	Approved •			
35	SHAW, DHARMESH	Mar 20, 2018	2 [VACA]	1.00	Mar 16, 2018	Pending •			



# Where to get help

# **Ongoing Education Page**

#### www.novatime.com

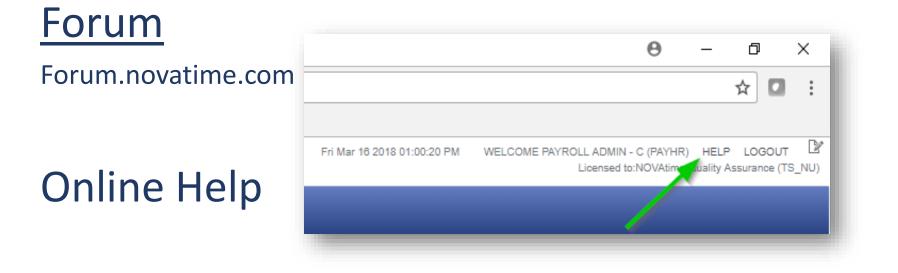
LOGIN: n0v@users (0=zero) PASSWORD: n0v@sch00l (0=zero) Recorded webinars

# Forum

Forum.novatime.com



# Where to get help





# **Questions and Answers**

NOVAtime 5000 New Navigation, Supervisor Dashboard, & PTO Approval Wed, May 30, 2018 10:30 AM - 11:00 AM PDT Register <u>here</u>.

**Enhanced Template Schedules Page** Tue, May 29, 2018 11:00 AM - 12:00 PM PDT Register <u>here</u>.



Please download the session handouts from the "Handouts" section of the session control panel prior to the start of the session.



# Thank you!

• Please be sure to complete the post-session survey to help us improve our sessions.



